

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Ganga Papers India Ltd.

Quarter Ended : 31-12-2013

Scrip Code : 531813

| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|-----------------------------|----------------------------------------------|----------------------------------------------|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |

| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|------------------------------|-------------------------------------------|--------------------------------------------------------------|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |

| Warrants : | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|--------------------------------|--------------------------------------------------------------|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - F | 0 | | |

| | |
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| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities | 10788886 |
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Statement Showing Shareholding Pattern - Table (I)(a)

Ganga Papers India Ltd.

Scrip Code : 531813

Quarter Ended : 31-12-2013

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 7 | 1032766 | 1032765 | 9.572 | 9.572 | 0 | 0.000 |
| b | Central/State Gov | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Bodies Corporates | 3 | 9177500 | 9177500 | 85.064 | 85.064 | 0 | 0.000 |
| d | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 10 | 10210266 | 10210265 | 94.637 | 94.637 | 0 | 0.000 |
| 2 | Foreign | | | | | | | |
| a | Indv NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| d | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 10 | 10210266 | 10210265 | 94.637 | 94.637 | 0 | 0.000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| a | Mutual Funds | 2 | 26650 | 0 | 0.247 | 0.247 | | |
| b | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Central/State Govt | 1 | 500000 | 0 | 4.634 | 4.634 | | |
| d | Venture Cap Fund | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.000 | 0.000 | | |

Statement Showing Shareholding Pattern - Table (I)(a)

Ganga Papers India Ltd.

Scrip Code : 531813

Quarter Ended : 31-12-2013

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| f | Foreign Ins Invest | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.000 | 0.000 | | |
| h | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i | Any Other -Specify | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 3 | 526650 | 0 | 4.881 | 4.881 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 5 | 18450 | 100 | 0.171 | 0.171 | | |
| b | Individuals | | | | | | | |
| | i) upto Rs 1-Lac | 184 | 22250 | 0 | 0.206 | 0.206 | | |
| | ii) above Rs1-Lac | 1 | 11250 | 0 | 0.104 | 0.104 | | |
| c | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Any Other -Clr-Mem | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 1 | 20 | 0 | 0.000 | 0.000 | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 191 | 51970 | 100 | 0.482 | 0.482 | | |
| (B) | Total (B)=(B)(1)+(B)(2) | 194 | 578620 | 100 | 5.363 | 5.363 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 204 | 10788886 | 10210365 | | 100.000 | 0 | 0.000 |
| (C) | Held by Custodians against Depository Receipts | | | | | | | |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 204 | 10788886 | 10210365 | | 100.000 | 0 | 0.000 |

| Sr.No | Notes |
|-------|-------|
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Ref- No | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|----------|-------------------------------------|-------------------|-------------------------------------|----------------------------------------|------------------------|-------------------------------------|-------------------------|--------------------------------------------------|---------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | 000013 | SANDEEP KANORIA | 1 | 0.000 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| 2 | 00017426 | SADHANA KANORIA | 150000 | 1.390 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.390 |
| 3 | 00255526 | SANJAY KANORIA | 242500 | 2.248 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.248 |
| 4 | 00308436 | SAKET KANORIA | 110683 | 1.026 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.026 |
| 5 | 00651890 | SANDEEP KANORIA | 90000 | 0.834 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.834 |
| 6 | 00653222 | ANJU KANORIA | 340000 | 3.151 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.151 |
| 7 | 00718291 | PRITU CHAUDHARY . | 99582 | 0.923 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.923 |
| 8 | 00723354 | RAS POLYTEX PRIVATE LIMITED | 4205000 | 38.975 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 38.975 |
| 9 | 00723369 | SAB COMPUTING PRIVATE LIMITED | 300000 | 2.781 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.781 |
| 10 | 00723871 | GANGA PULP AND PAPERS PRIVATE LIMIT | 4672500 | 43.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 43.308 |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | Total Promoter & Promoter Group | 10210266 | 94.637 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 94.636 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
|----------------|-----------------|--------------------------------|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| | | | | | |
| | | | | | |
| | | Total Locked in Shares | 0 | 0.000 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num | Name of theHolder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|----------------|--------------------------|--------------------------------------------------------|----------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|----------------|------------------------------|--------------------------------------------------------|----------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | | | |