

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Ganga Papers India Ltd.

Quarter Ended : 31-12-2011

Scrip Code : 531813

| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|-----------------------------|--|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL | 0 | | |

| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL | 0 | | |

| Warrants : | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|--------------------------------|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL | 0 | | |

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| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities Total [Cap+B+C] | 10788886 |
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Statement Showing Shareholding Pattern

Ganga Papers India Ltd.

Scrip Code : 531813

Quarter Ended : 31-12-2011

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 5 | 18450 | 0 | 0.171 | 0.171 | | |
| | Individuals | | | | | | | |
| | i) upto Rs 1-Lac | 184 | 22250 | 0 | 0.206 | 0.206 | | |
| | ii) above Rs1-Lac | 1 | 11250 | 0 | 0.104 | 0.104 | | |
| c | Any Other -Clr-Mem | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 1 | 20 | 0 | 0.000 | 0.000 | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 191 | 51970 | 0 | 0.482 | 0.482 | | |
| (B) | Total (B)=(B)(1)+(B)(2) | 194 | 578620 | 0 | 5.363 | 5.363 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 205 | 10788886 | 0 | | 100.000 | 0 | 0.000 |
| | | | | | | | | |
| (C) | Held by Custodians against Depository Receipts | | | | | | | |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 205 | 10788886 | 0 | | 100.000 | 0 | 0.000 |

| Sr.No | Notes |
|-------|--|
| 1 | NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHARE HOLDING OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXTURE. |
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(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Ref- No | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|---------|---------------------------------|-------------------|------------------------------------|--|------------------------|------------------------------------|-------------------------|--|---------------------------------------|--|---|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | 000003 | RAS POLYTEX PVT LTD | 4065000 | 37.678 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 37.678 |
| 2 | 000004 | SAB COMPUTING PVT LTD | 300000 | 2.781 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.781 |
| 3 | 000005 | ANJU KANORIA | 340000 | 3.151 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.151 |
| 4 | 000006 | SADHNA KANORIA | 150000 | 1.390 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.390 |
| 5 | 000007 | SANDEEP KANORIA | 90000 | 0.834 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.834 |
| 6 | 000008 | SANJAY KANORIA | 242500 | 2.248 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.248 |
| 7 | 000009 | VARANASI JUTE BAG IND. PVT LTD | 140000 | 1.298 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.298 |
| 8 | 000010 | GANGA PULP & PAPERS PVT LTD | 4672500 | 43.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 43.308 |
| 9 | 000011 | SAKET KANORIA | 110683 | 1.026 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.026 |
| 10 | 000012 | PRITU CHAUDHARY | 99582 | 0.923 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.923 |
| 11 | 000013 | SANDEEP KANORIA | 1 | 0.000 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | Total Promoter & Promoter Group | 10210266 | 94.637 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 94.637 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Cat | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|-----------------|------------|--------------------------------|-----------------------------------|---|
| | | | | | |
| | | | | | |
| | | | Total Locked in Shares | 0 | 0.000 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|-----------------------|---|---------------------------|---|---|
| | | | | | | |